

# Shopify Retailer Map App HELP MANUAL



Version: 0.1 Dated: 19th June' 2017

#### Introduction

Hello and Welcome to the Retailer Map Application. This application is to work with your Shopify Store in order to give your retailers visibility on a Geographical Map of your country/region to assist your client base to find your retailers easily as well as obtaining directions to their location if necessary. We hope you find this tool useful as it will hopefully display your network and reach of your products on this map feature.

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#### **MAP SETTINGS PAGE**

Settings page appear only once, the title required to submit here will appear on the frontend map page.

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				HELP
	MAP SETTINGS			
	DISPLAY RETAILER NAME & ADDRESS TILING GRID *	Yes		
	MAP PAGE TITLE *	Enter Map Frontend Title		
	A	DD MAP SETTINGS		
	(*) represents required fields			
			Back To Main	
ABOUT US SUPPORT/FAQ				
🗄 Retailers Map App				
				HELP
	WELCOME TO RETAILERS MAP APP			
	Your map setting	gs has been added successfully!		
		BACK TO MAIN		
	LIST OF	RETAILERS ON THE MAP		
	ADD A NE	W RETAILER ON THE MAP		

ABOUT US SUPPORT/FAQ

# ADD RETAILER TO MAP

Click button "Add a new retailer on the map" to add new retailers.

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	WELCOME TO RETAILERS MAP APP	HELP
	ADD A NEW RETAILER ON THE MAP	
	MARK EXISTING CUSTOMERS AS RETAILERS	
	PREVIEW MAP PAGE	
	Note: Please click on the "REGENERATE MAP PAGE BUTTON" if the theme of the store change. REGENERATE MAP PAGE	
ABOUT US SUPPORT/FAQ		

Fill-out the fields of the form. If the provided email does not exists within the customers' listing of your current store, an invitation email will be send to that retailer to sign up on that store. If select send notification to retailer "No" then in that case no invitation email will send to that retailer.

This allows the tool to ensure that an account is present, and accessible for the retailer to access on the store, and is correctly registered.

🗄 Retailers Map App									
ADD A NEW RETAILER ON THE MAP									
	Business Name *								
	Email *								
	Address *								
	Phone								
	Fax								
	Note (Any Text)								
	Send Notification To	Retailer? * Yes	\$						
	SAVE NEW RETAILER								
	(*) represents required	fields							

Click "Save New Retailer" button after filing out all the required fields.

#### The confirmation page is listed below.

85	Retailers Map App	

VELCOME TO RETAILERS MAP APP
Authorised Retailer added to the map successfully!
BACK TO MAIN
LIST OF RETAILERS ON THE MAP
ADD A NEW RETAILER ON THE MAP

ABOUT US SUPPORT/FAQ

#### MARK EXISTING CUSTOMERS AS RETAILERS

If you have retailers already in your Store as customers, then click "Mark Existing Customers As Retailers" button to add existing store customers on the map.

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WELCOME TO RETAILERS MAP APP									HELP	
	LIST OF RETAILERS ON THE MAP									
	ADD A NEW RETAILER ON THE MAP									
	MARK EXISTING CUSTOMERS AS RETAILERS									
	PREVIEW MAP PAGE									
			Note: Please click on the "REGENERATI	E MAP PAGE I	BUTTON" if the theme of PAGE	of the store change.				
ABOUT US SUPPORT/FAQ										
ucts										
🗄 Retailers Map App										
									HELP	
			Existi	ing Cust	omers					
			Enter Customer Tag:		Fetch	Customers				
		Name	Email	Orders	Last Order Id	Total Spent	Action			
		Siccured IK	christian@thegenielab.com	0		0.00	APPROVE AS RETAILER			
		Siccipson	си покальчение езиссиранискоги	0		0.00	APPROVE AS RETAILER			
Next Page Prev Page Back To Main										
ABOUT US SUPPORT/FAQ										

Click on "Approve As Retailer" link close to any customer listing to mark as retailer.

#### **RETAILER MAP APP HELP MANUAL**

🗄 Retailers Map App								
			Exist	ing Cust	omers			
			Your request ha	s been proce	ssed successfu	illy!		
			Enter Customer Tag:			Fetch	Customers	
		Nome	Empli	Ordere	Lost Orde	n lal	Total Spant	Antion
		Christian Dahiar	Email	Orders	Last Orde	ria	o oo	
	0	Siccurel IK	christian behiar@siccupsuk.com	0			0.00	
		olocupsort	chinatian.benierealcoupaux.com	0			0.00	A THOTE AS TIE IAILEN
								APPROVE AS RETAILER
	Next Page Prev Page							
	Back To Main							
ABOUTUS SUPPORT/FAO								
ABOUT 03 SUPPORT/FAQ								

### **VIEW LIST OF EXISTING RETAILERS**

This feature is to display the current Retailers that are eligible to be on the map. This does not mean that they are all showing (please see the following page on how to display a retailer, or hide them from the map).

Click "List of Retailers On Map" button to view all retailers added into the system. Further changes to any retailer data can be made from there.

🗄 Retailers Map App		
		HELP
	WELCOME TO RETAILERS MAP APP	
	LIST OF RETAILERS ON THE MAP	
	ADD A NEW RETAILER ON THE MAP	
	MARK EXISTING CUSTOMERS AS RETAILERS	
	PREVIEW MAP PAGE	
	Note: Please click on the "REGENERATE MAP PAGE BUTTON" if the theme of the store change.	
	REGENERATE MAP PAGE	

ABOUT US SUPPORT/FAQ

# **HIDE/ SHOW RETAILERS ON MAP**

This feature is how you put a retailer on the map, or hide them from the map – all the while still being a retailer.

Click "Activate" or the "Deactivate" link close to any retailer record to show/hide retailers on the map page.

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MA	AP AUTHO	RISED RETAILER	S							
		071710								
VIE	W RETAILERS BY	STATUS:								
		ACTIVE	RETAILERS ON THE MAP			INA	CTIVE RETAIL	ERS ON THE M	ЛАР	
	Business Name	Email	Address	Phone	Fax	Note	Latitude	Logitude	Edit/Delete	Activate/Deactivate Retailer Action
	Christian Behier	christian@thegenielab.com	8 Elizabeth Avenue Barry United Kingdom CF629XB				51.4217658	-3.2746682	Edit Delete	Deactivate Retailer
	TheGenieLab	wish@thegenielab.com	Flat 1, 170 Newport Road, Roath	7594615421	7594615421	Open Hors: Mon-Sat (9:00 am - 5:00 pm)	51.4908216	-3.1561807	Edit Delete	Deactivate Retailer
Ва	ck To Retailers List	ing								Back To Main
ABOUT US SUPPORT/FAQ										

By default the listing shows the list of active retailers on the map. Inactive or active retailers can be viewed by clicking on the buttons mentioned at the top of the page.

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# **PREVIEW RETAILER MAP PAGE**

Click on "Preview Map Page" button to view the map front-end page of the store. It shows all the listing of added retailers with their respective addresses marked visually on the map.

🗄 Retailers Map App		
	WELCOME TO RETAILERS MAP APP	HELP
	LIST OF RETAILERS ON THE MAP	
	ADD A NEW RETAILER ON THE MAP	
	MARK EXISTING CUSTOMERS AS RETAILERS	
	PREVIEW MAP PAGE	
	Note: Please click on the "REGENERATE MAP PAGE BUTTON" if the theme of the store change. REGENERATE MAP PAGE	
ABOUT US SUPPORT/FAQ		

This page will automatically be added to the current theme of your store. In case of changing the theme make sure to click on "Regenerate Map Page" so that the page automatically re-inserted into the new live theme.

You only need to add the link of the page in the navigation, footer or anywhere you want to access it from the store front.

#### Note: See Page 14 to add this page to your theme's Menu.



The Retailer Map will give you the ability to click on the location of the Retailer (clicking on the desired pin), and have it generate directions – Just enter your ZIP/Post code in the entry box (or address), and click on "get directions".



# **MODIFY EXISTING RETAILER**

Click on Edit link to update records of any retailer.

MAP AUTHORISED RETAILERS VIEW RETAILERS BY STATUS:											
	ACTIVE RETAILERS ON THE MAP										
	Business Name	Email	Address	Phone	Fax	Note	Latitude	Logitude	Edit/Delete	Activate/Deactivate Retailer Action	
	Christian Behier	christian@thegenielab.com	8 Elizabeth Avenue Barry United Kingdom CF629XB				51.4217658	-3.2746682	Edit Delete	Activatate Retailer	
	TheGenieLab	wish@thegenielab.com	Flat 1, 170 Newport Road, Roath	7594615421	7594615421	Open Hors: Mon-Sat (9:00 am - 5:00 pm)	51.4908216	-3.1561807	Edit Delete	Deactivate Retailer	
Back To Retailers Listing											
ABC	UT US SUPPOR	T/FAQ									

Fill out all the required fields of the modify retailer details form.

Hatailers Map App			
	MODIFY RETAILEF	DETAILS	HELP
	Business N	me * Christian Bahlar	
	Email *	christian@thegenielab.com	
	Address *	8 Elizabeth Avenue Barry United Kingdom CF629XB	
	Phone		
	Fax		
	Note (Any T	xt)	
	(*) represents	UPDATE RETAILER	
			Back To Main
ABOUT US SUPPORT/FAQ			

### **REMOVE EXISTING RETAILER**

Click on Delete link to remove the retailer from the system. Make sure this process is not reversible. Removing any retailer from there will not remove customer from the store. The respective retailer can then be added again with updated information.

HELP

/10	W RETAILERS BY	STATUS:								
ACTIVE RETAILERS ON THE MAP										
	Business Name	Email	Address	Phone	Fax	Note	Latitude	Logitude	Edit/Delete	Activate/Deactivate Retaile Action
	Christian Behier	christian@thegenielab.com	8 Elizabeth Avenue Barry United Kingdom CF629XB				51.4217658	-3.2746682	Edit Delete	Activatate Retailer
	TheGenieLab	wish@thegenielab.com	Flat 1, 170 Newport Road, Roath	7594615421	7594615421	Open Hors: Mon-Sat (9:00 am - 5:00 pm)	51.4908216	-3.1561807	Edit	Deactivate Retailer

### ADD THE MAP PAGE TO STORE MENU

To add the map page to store first we need to click on "Preview Map Page" button so you can obtain the link (URL) from your browser.

Hatailers Map App		
	WELCOME TO RETAILERS MAP APP	HELP
	LIST OF RETAILERS ON THE MAP	
	ADD A NEW RETAILER ON THE MAP	
	PREVIEW MAP PAGE Note: Please click on the 'REGENERATE MAP PAGE BUTTON' if the theme of the store change. REGENERATE MAP PAGE	
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The page opens up in new tab for you to see the Map.

Now, please open the **Shopify Store Admin**, expand **Sales Channel** in **Online Store** and click on **Navigation**.



Please add a new menu item to the Menu and locate the map page in it. The menu item will be added in the menu.

- Click Add Menu Item
- Give it a Name called "Retailer Map"
- Set the Link to "Page"
- Then scroll down to select the "Dealer Locator Map"
- You can move up or down the little square blocks to place the link it its proper order in the menu.
- Then SAVE.

Menu description       Name         Menu items       Harde izhat's this?;         main-menu       main-menu         Drag menu items to change the order that they:       #         appear in on your online store.       #         Add menu item       #         Bester Locator )       Page •         Bester Locator )       #         Drag menu items       #         Bester Locator )       #         Bester Locator Nep       #         Severment       #	< Navigation Main menu				
Menuitems         Drag menuitems to change the order that they appear in on your online store.         Idd menuitem         Idd menuitem         Image: Im	Menu description		Name Main menu Handle <u>(what's this?)</u> main-menu		
100/00/00/00/00/00/00/00/00/00/00/00/00/	Menu items Drag menu items to change the order that they appear in on your online store. Add menu item	Name     Link       II     Home     Home page       II     Catalog     All product       II     Dealer Locator IV     Page	ye € ts € € Select a page ↓ dea Dealer Locator Map	ت ت Save menu	

If you need any guidance or assistance don't hesitate to reach out to us at: <a href="mailto:wish@thegenielab.com">wish@thegenielab.com</a>